



Press release

Ad-hoc announcement pursuant to Art. 53 LR

SHL Telemedicine announces additional cash proceeds of CHF 8.4 million

The proceeds result from the issuance of new shares upon the exercise of options by investors. The exercise period of remaining options from the second capital increase closed on 16 February 2023.

Total cash proceeds CHF 21 million were received from exercises of options issued to investors in the two capital increases.

Tel Aviv / Zurich, 20 February 2023 – SHL Telemedicine Ltd. (SIX Swiss Exchange: SHLTN), a leading provider and developer of advanced personal telemedicine solutions, has announced today that between 21 January and 16 February 2023, further 767,864 new shares have been issued upon the exercise of 767,864 options, resulting in gross cash proceeds of CHF 8.4 million and raising the total number of ordinary shares to 16,387,552¹.

The exercised options were part of the 1,944,444 options granted to investors in the two capital increases that closed on 21 January 2021 and 17 February 2021, respectively. The exercise period of the options from the second capital increase lasted until and including 16 February 2023. All options granted in the course of the two capital increases have now been exercised or have expired, respectively. The new ordinary shares issued upon the exercise of these options by the investors are listed on the SIX Swiss Exchange.

On 23 January 2023, SHL announced cash proceeds of CHF 12.6 million resulting from the exercise of 1,146,614 options. Hence, in total, SHL recorded cash proceeds of CHF 21 million from the exercises of options granted in the two capital increases.

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About SHL Telemedicine

SHL Telemedicine is engaged in developing and marketing personal telemedicine systems and the provision of medical call center services, with a focus on cardiovascular and related diseases, to end users and to the healthcare community. SHL Telemedicine offers its services and personal telemedicine devices to subscribers utilizing telephonic and Internet communication technology. SHL is listed on the SIX Swiss Exchange (SHLTN, ISIN: IL0010855885, Security No.: 1128957). For more information, please visit our website at www.shl-telemedicine.com.

Some of the information contained in this press release contains forward-looking statements. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward-

¹ The new total number of shares is being reported in parallel to the SIX Swiss Stock Exchange and will be updated by the SIX on its website



looking statements as a result of various factors. SHL Telemedicine undertakes no obligation to publicly update or revise any forward-looking statements.